

Deductible Expenses for Taxes Charitable Donations

Use this pocket to store information and receipts on all contributions of cash, property, and stocks, as well as on medical and miscellaneous deductions.



Monetary Donations

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Organization _____ Date _____ Amount _____

Donated Items *Note: Automobiles are limited to actual resale proceeds charity receives; obtain statement from charity.*

Organization _____ Date _____

Items _____

Items _____

Total cash value _____ Based on (i.e. fair market value, etc.) _____

Organization _____ Date _____



Items _____

Items _____

Total cash value _____ Based on (i.e. fair market value, etc.) _____

Organization _____ Date _____

Items _____

Items _____

Total cash value _____ Based on (fair market value, etc.) _____



Gifts to Friends or Family

Name	Date	Amount (Value on date of gift)	Description
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Maximum allowed, 2005: \$11,00 gift per person

Maximum allowed, 2006: 12,000 gift per person

If gift per person exceeds these amounts file Form 709; tax may be due.

Stock Donations

Organization _____ Date _____

Stock _____ # shares _____ Total value at donation _____

Organization _____ Date _____

Stock _____ # shares _____ Total value at donation _____